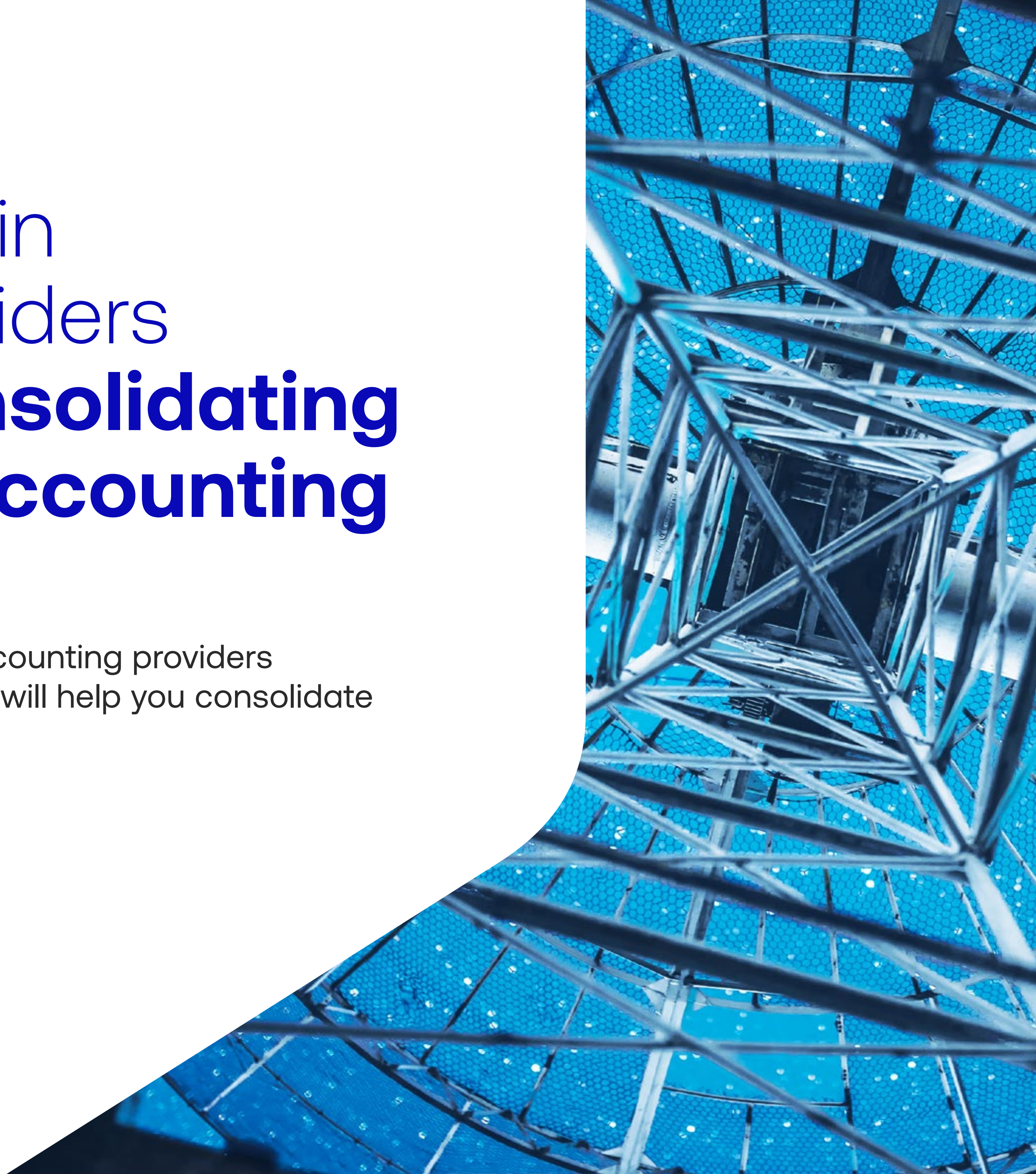
Stop drowning in managing providers

A guide to consolidating global tax & accounting operations

If you're managing multiple tax & accounting providers across different countries, this guide will help you consolidate to a single, unified solution.



VISTRA

The reality of managing multiple tax & accounting providers

If you're using different local firms for tax compliance and accounting in multiple countries, here's what you're probably dealing with:

Coordination problems:

- Your finance team spends significant time managing provider relationships instead of strategic work
- Chasing status updates across different firms, each with their own processes
- Playing "tax & accounting compliance traffic controller" instead of business advisor
- Manual work required just to get a global view of compliance status

Data silos:

- Inconsistent reporting formats making consolidation difficult
- Different deadline tracking systems leading to missed filings
- No single source of truth for global compliance status
- Critical information scattered across multiple provider portals

Cost penalties:

- Paying premium rates to each provider with no volume discounts
- Duplicate vendor management costs and administrative overhead
- No standardised processes leading to inefficiencies and errors
- Limited negotiating power with fragmented relationships

Risk exposure:

- Responding to, rather than proactively managing regulatory changes
- Compliance gaps falling through the cracks between providers
- No proactive risk management across your global footprint
- Discovering problems after deadlines have passed

Mid-market companies with operations in multiple countries often hit this wall as they grow. What worked when you had tax & accounting needs in just a couple of countries becomes unmanageable fast. Your team spends more time managing vendors than adding strategic value.

The breaking point usually comes when you miss a deadline because of coordination failures, or when your board starts asking questions you can't answer without a week of data gathering.

What consolidation actually looks like

Complete tax & accounting solution under one roof

- **Global Statutory Compliance:** All returns, reporting, deadlines managed
- **Global Tax Advisory:** Strategic guidance, transfer pricing, permanent establishment, and tax efficient entity restructuring and rationalisation
- **Management Accounting:** Bookkeeping, management accounts, budgeting and forecasting support
- **Global Technology Platform:** Real-time dashboards, alerts, mobile access

Single point of contact

- One dedicated relationship manager for all countries (liaising on your behalf with Vistra's local in-country-specific tax & accounting experts)
- Unified communication that cuts coordination time dramatically
- Consistent reporting and deadline management across countries
- Proactive outreach instead of you chasing status updates

Unified technology platform

- Real-time compliance dashboard showing status across all countries
- Automated deadline alerts and regulatory change notifications
- Accessible on both mobile and desktop
- Integration capabilities with your existing ERP and accounting systems
- Single login accessing all documents and filings globally
- Integrated reporting that eliminates manual consolidation work

Standardised global processes

- Consistent workflows and quality standards across countries
- Unified data collection and document management
- Standardised reporting formats for easy comparison and analysis
- Coordinated response to regulatory changes and new requirements

Scale economics

- Volume-based pricing delivering significant cost savings vs fragmented approach
- Elimination of duplicate vendor management costs
- Reduced internal administrative burden freeing up strategic capacity
- Technology platform included with no additional licensing fees

How the transition works

Design (2-3 days)

We audit your current setup – all the providers, processes, deadlines, and pain points. The goal is understanding exactly what you're dealing with and building a transition plan that doesn't create gaps or miss deadlines.

You get a clear picture of what fragmentation is actually costing you (usually more than companies realise) and a detailed roadmap for tax & accounting compliance consolidation.

Implement (3-30 days)

We don't need to switch everything at once. Countries migrate in phases based on deadline timing and complexity. During the overlap period, we coordinate with your existing providers to ensure nothing falls through the cracks.

The key is maintaining all critical relationships until you're confident the new processes are working. We handle the provider communications and notifications professionally.

Support (Ongoing)

With a consolidated approach, you gain total global visibility through one platform and relationship, allowing your team to focus on strategic financial and tax value instead of coordination.

This streamlined infrastructure also simplifies future expansion, as the framework is already in place.

Key implementation features

- ✓ Dedicated project manager throughout transition
- ✓ Minimal disruption to current operations
- ✓ No massive internal project team required
- ✓ Hyper-care support during the first 90 days

Real examples

Technology Company - Ivanti

This client needed to rationalise 40 entities across 25 countries following acquisitions while maintaining compliance across all countries.

After consolidating with Vistra, they achieved business-wide entity rationalisation, reduced risk and expenditure, and implemented tax-efficient processes. The transition was completed in 12 months with no compliance failures.

Additional client success

- **Technology sector client:** achieved a **60% cost reduction** by consolidating global tax & accounting compliance for over 40 entities
- **Manufacturing client:** We helped **eliminate compliance failures entirely** and reduce their audit prep time by a material percentage
- **Life sciences client:** Streamlined transfer pricing documentation across 15 countries

"Vistra's international tax advisory team took care of our multi-country clean-up and de-registrations on a practical basis with no surprises. The team helped to reduce our risk and expenditure, leaving us free to concentrate on our core business."

Sean O'Mahony
Finance Director, Ivanti International

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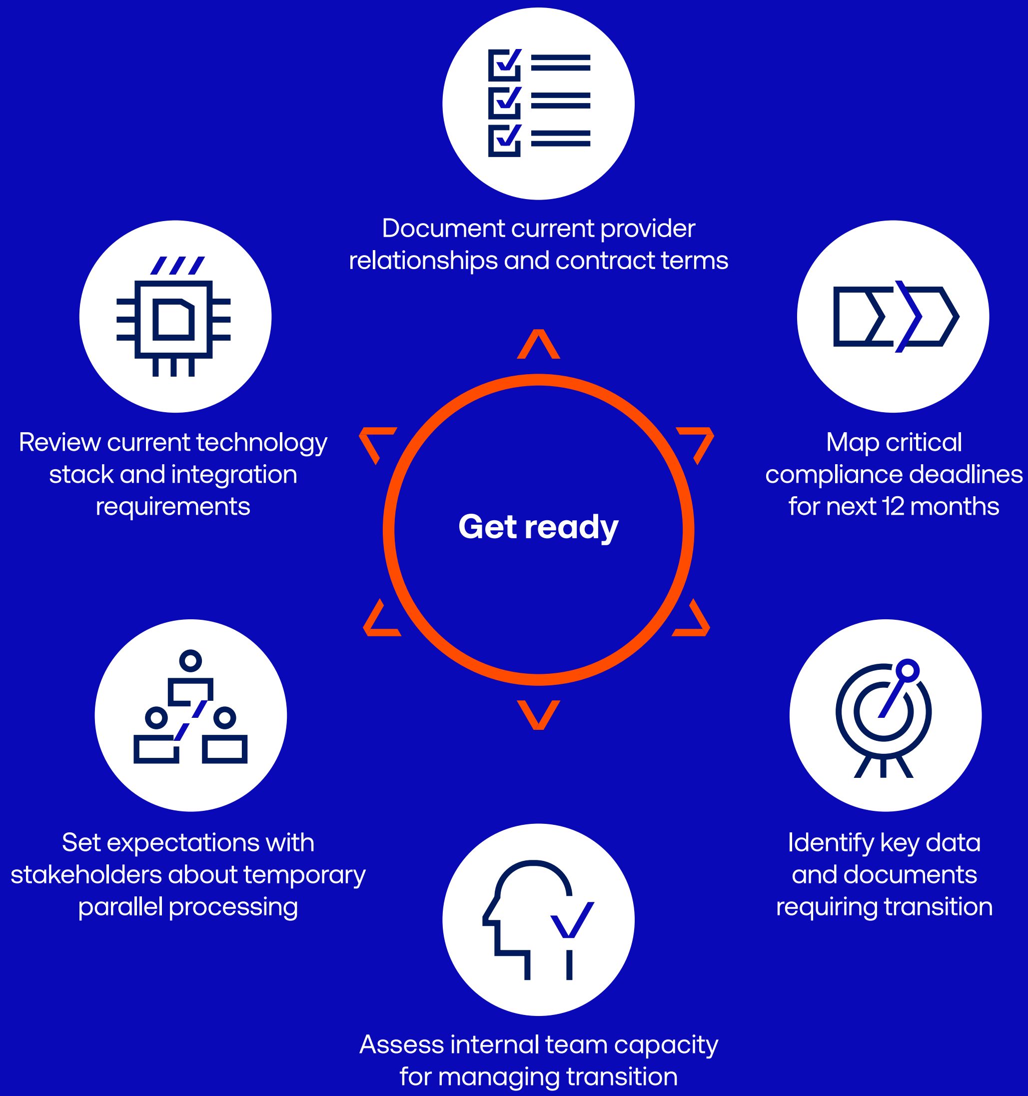
Financial impact: what consolidation saves

Typical ROI for mid-market companies:

- **Efficiency gains:**
  Reduced internal administrative burden, freeing up your team for more strategic work
- **Risk mitigation value:**
  Avoid costly penalties, double taxation, critical compliance failures
- **Technology savings:**
  No licensing fees required for platform access
- **Example:**
  A company with 45 entities across 40 countries saved 60% on annual tax & accounting compliance costs

Preparing to consolidate suppliers?

Consolidating to one trusted partner can improve efficiency, reduce risk, and lower costs. Use this checklist to prepare for productive conversations with a potential new supplier and to build a strong case internally.



Ready to stop the coordination chaos?

The cost of staying with fragmented only gets worse as you grow. Every new country adds complexity instead of efficiency.

Built for companies like yours:

- ✓ $15M-$700M annual revenue
- ✓ Operations in multiple countries
- ✓ Currently using multiple providers and frustrated with the time wasted

Want to see what consolidation could look like for your specific situation?

Let's talk about how other companies have successfully moved from fragmented operations to unified global tax & accounting management.

Give it to Vistra

Global coverage, local expertise, backed by technology. Delivering both compliance and advisory services to simplify and optimise your global tax & accounting management.

About **Vistra**

Here at Vistra, **our purpose is progress.** As a close ally to our clients, our role is to remove the friction that comes from the complexity of global business.

We partner with companies and private capital managers along the corporate and private capital lifecycle. From HR to tax and from legal entity management to regulatory compliance, we quietly fix the operational and administrative frustrations that hamper business growth. With over 9,000 experts in more than 50 markets, we can accelerate progress, improve processes and reduce risk, wherever your ambition takes you.

Talk to an expert

vistra.com/contact-form

Scan the QR code to visit our website and get in touch – we'd love to discuss how our global tax & accounting operations could support your business.